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CAPLIN & DRYSDALE, CHARTERED James P. Wehner (admitted *pro hac vice*) Jeffrey A. Liesemer (admitted *pro hac vice*) One Thomas Circle, N.W., Suite 1100 Washington, D.C. 20005 Telephone: (202) 862-5000 jwehner@capdale.com

iliesemer@capdale.com

Co-Counsel for the Official Committee of Asbestos Claimants

### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re: Chapter 11

DURO DYNE NATIONAL CORP., et al., 1 : Case No. 18-27963-MBK

Debtors. : (Jointly Administered)

### SEVENTH MONTHLY FEE STATEMENT OF CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD FROM MAY 1, 2019, THROUGH MAY 31, 2019

Caplin & Drysdale, Chartered ("Caplin & Drysdale" or the "Applicant"), counsel for the Official Committee of Asbestos Claimants (the "Committee"), hereby submits this seventh monthly fee statement<sup>2</sup> for the period commencing May 1, 2019, through May 31, 2019 (the "Seventh Fee Statement") pursuant to the Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, dated December 18, 2018 (Docket No. 345) (the "Interim Compensation Order").

The "**Debtors**" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

<sup>&</sup>lt;sup>2</sup> Caplin & Drysdale's first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

Pursuant to the Interim Compensation Order, responses to the Seventh Fee Statement, if any, are due by July 5, 2019.

Dated: June 25, 2019 By: /s/ James P. Wehner

James P. Wehner, Esq. (admitted *pro hac vice*)
Jeffrey A. Liesemer, Esq. (admitted *pro hac vice*)

One Thomas Circle, N.W., Suite 1100

Washington, DC 20005 Telephone: (202) 862-5000 Facsimile: (202) 429-3301 jwehner@capdale.com jliesemer@capdale.com

Counsel to the Official Committee of Asbestos Claimants

### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

#### D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

Debtor: <u>Duro Dyne National Corp., et al.</u> Applicant: <u>Caplin & Drysdale, Chartered</u>

Case No.: 18-27963 (MBK) Client: Official Committee of

**Asbestos Claimants** 

Chapter: 11 Case Filed: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

#### RETENTION ORDER(S) ATTACHED AS EXHIBIT B

### SEVENTH MONTHLY FEE STATEMENT<sup>2</sup> OF CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD FROM MAY 1, 2019, THROUGH MAY 31, 2019

#### **SECTION 1** FEE SUMMARY **FEES EXPENSES** TOTAL PREVIOUSLY REQUESTED \$1,159,111.50 \$22,009.12 TOTAL ALLOWED TO DATE \$19,772.83 \$979,784.50 TOTAL RETAINER (IF APPLICABLE) \$0.00 \$0.00 TOTAL HOLDBACK (IF APPLICABLE) \$0.00 \$0.00 \$1,123,246.10 TOTAL RECEIVED BY APPLICANT \$22,009.12 FEE TOTALS –PAGE 2 \$167,422.50 **DISBURSEMENTS TOTALS – PAGE 3** \$2,112.35 \$169,534.85 TOTAL FEE APPLICATION MINUS 20% HOLDBACK \$33,484.50 AMOUNT SOUGHT AT THIS TIME \$136,050.35

The "**Debtors**" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

<sup>&</sup>lt;sup>2</sup> Caplin & Drysdale's first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

NAME OF PROFESSIONAL &	YEAR			
TITLE	ADMITTED	HOURS	RATE	FEES
Ann C. McMillan, Member	1984	26.0	\$840.00	\$21,840.00
Kevin C. Maclay, Member	1994	17.3	\$775.00	\$13,407.50
James P. Wehner, Member	1995	54.4	\$735.00	\$39,984.00
Jeffrey A. Liesemer, Member	1993	96.5	\$735.00	\$70,927.50
Jeffrey A. Liesemer, Member	1993	8.2	\$367.50	\$3,013.50
Kevin M. Davis, Associate	2010	15.8	\$505.00	\$7,979.00
Cecilia Guerrero, Paralegal	N/A	31.0	\$325.00	\$10,075.00
Brigette A. Wolverton, Paralegal	N/A	0.7	\$280.00	\$196.00
TOTAL FEES		249.9		\$167,422.50
ATTORNEY BLENDED RATE			\$669.96	

#### SECTION II SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
(.01) Asset Analysis and Recovery	0.0	\$0.00
(.03) Business Operations	0.0	\$0.00
(.04) Case Administration	2.7	\$1,000.50
(.05) Claims Administration and Objections	0.0	\$0.00
(.07) Fee Applications-Self	12.0	\$5,622.00
(.09) Financing	0.0	\$0.00
(.10) Litigation	9.8	\$6,931.00
(.11) Plan and Disclosure Statement	204.8	\$142,223.00
(.12) Relief from Stay Proceedings	0.0	\$0.00
(.13) Tax Issues	0.0	\$0.00
(.15) Committee Meetings/Conferences	10.2	\$7,835.50
(.16) Travel Time	8.2	\$3,013.50
(.17) Docket Review & File Maintenance	0.0	\$0.00
(.18) Fee Applications-Others	2.2	\$797.00
(.19) Retention Applications-Others	0.0	\$0.00
(.20) Retention Applications-Self	0.0	\$0.00
(.22) Review Fee Application-Other Parties	0.0	\$0.00
SERVICE TOTALS:	249.9	\$167,422.50

#### SECTION III SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
Computer Assisted Legal Research	\$1,044.65
Conference Call Charges	\$0.00
Courier & Express Carriers	\$0.00
Court Reporting	\$0.00
Fax	\$0.00
Filing Fees	\$0.00
Other Research	\$0.00
Pacer Fees	\$0.00
Postage	\$0.00
Reproduction Services - In-house	\$0.00
Reproduction Services - Outside	\$0.00
Travel	\$1,063.14
Other (specify): eDiscovery	\$4.56
DISBURSEMENTS TOTAL:	\$2,112.35

#### SECTION IV CASE HISTORY

(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 26, 2018 [Docket No. 258]. *See* Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
  - a) Caplin & Drysdale analyzed and briefed Plan issues, developed strategies for the Plan and related materials, negotiated with objectors, and attended court proceedings re Plan issues;
  - b) Caplin & Drysdale participated in a mediation concerning insurance issues;
  - c) Caplin & Drysdale reviewed and analyzed issues arising in the appeal of the bankruptcy court's FCR appointment;
  - d) Caplin & Drysdale spent time communicating with Committee members and preparing memoranda and other materials for Committee members;
  - e) Caplin & Drysdale prepared and filed its monthly fee application;

- f) Caplin & Drysdale assisted in the preparation of fee applications for other Committee professionals;
- g) Caplin & Drysdale spent time working with counsel for the other Plan proponents and internally on general case matters, and status issues, as well as organizing and maintaining the case filing system and docket review for the bankruptcy case;
- h) Caplin & Drysdale performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
  - (A) ADMINISTRATION EXPENSES: (unknown at this time)
  - (B) SECURED CREDITORS: (unknown at this time)
  - (C) PRIORITY CREDITORS: (unknown at this time)
  - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: June 25, 2019 /s/ James P. Wehner
Signature

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## EXHIBIT A

Telephone: (202) 862-5000

One Thomas Circle NW, Suite 1100 Washington, DC 20005 Federal Tax I.D. No.: 52-1226629 www.capdale.com

Official Committee of Asbestos Claimants of Duro Dyne National

June 25, 2019

Invoice #: 320328 Page: 1

Fax: (202) 429-3301

RE: Duro Dyne Bankruptcy

For Professional Services Rendered Through May 31, 2019

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.04 Case	Administr	ation & Calendar Control			
5/20/2019	JPW	Case administration emails.	0.3	\$735.00	\$220.50
5/20/2019	CG	Attention to case admin issues (NJ Lawyers' Fund).	2.1	\$325.00	\$682.50
5/21/2019	CG	Attention to case admin issues (NJ Lawyers' Fund).	0.3	\$325.00	\$97.50
		Total	2.70		\$1,000.50
.07 Fee A	Application	s-Self			
5/6/2019	JAL	Review interim fee application.	0.5	\$735.00	\$367.50
5/6/2019	JPW	Review interim fee opp; meet w/ CG re same.	8.0	\$735.00	\$588.00
5/6/2019	CG	Draft, review and revise interim fee application (2.7); communications re same (.3).	3.0	\$325.00	\$975.00
5/7/2019	JAL	Review revised interim fee app.	0.3	\$735.00	\$220.50
5/7/2019	JPW	Emails re fee issues (.5); review interim fee application (1.0).	1.5	\$735.00	\$1,102.50
5/7/2019	CG	Review, revise and finalize interim fee application (1.2); communications re same (.2).	1.4	\$325.00	\$455.00
5/8/2019	JPW	Emails re fee issues.	0.2	\$735.00	\$147.00
5/21/2019	CG	Review and revise fee application (2.8); communications re same (.1).	2.9	\$325.00	\$942.50
5/22/2019	JPW	Review monthly fee app.	0.7	\$735.00	\$514.50
5/23/2019	JPW	Review monthly fee statement.	0.2	\$735.00	\$147.00
5/24/2019	CG	Finalize fee application (.4); communications w/local counsel re same (.1).	0.5	\$325.00	\$162.50
		Total	12.00		\$5,622.00

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigat	tion				
5/7/2019	KCM	Review/analyze communications and materials re UST issues.	0.7	\$775.00	\$542.50
5/8/2019	JAL	Review/analysis of materials re UST appeal issues.	0.2	\$735.00	\$147.00
5/8/2019	KCM	Review/analyze materials re UST issues.	1.9	\$775.00	\$1,472.50
5/9/2019	KCM	Review/analyze materials re UST issues.	1.2	\$775.00	\$930.00
5/13/2019	JAL	Review/analysis of materials re UST appeal issues (1.6); review and comment on letter re same (0.6).	2.2	\$735.00	\$1,617.00
5/13/2019	KMD	Review draft letter for UST appeal re additional authority and related materials.	1.4	\$505.00	\$707.00
5/14/2019	KMD	Review draft letter for UST appeal re additional authority and related materials.	0.9	\$505.00	\$454.50
5/29/2019	ACM	Review materials re UST issues.	1.0	\$840.00	\$840.00
		 Total	9.50		\$6,710.50
.11 Plan 8	k Disclosu	re Statement			
5/1/2019	ACM	Teleconferences JPW re brief (.2); review same (.4); exchange e-mails re same (.1); review revisions and exchange e-mails re same (.3); revise trust documents and exchange e-mails re same (1.2).	2.2	\$840.00	\$1,848.00
5/1/2019	JAL	Review/analysis re draft brief (0.6); review/analysis re proposed FOF (0.4); review materials from J. Sinclair (0.5); revise response to objectors' proposed FOF (5.3); confer w/ KCM re same (0.2); call w/ JPW and KCM re same (0.2).	7.2	\$735.00	\$5,292.00
5/1/2019	JPW	Call w/ JAL, KCM re brief (0.2); meet w/ KCM re same (0.3); meet w/ KMD re brief (0.1); emails re brief (1.3); calls w/ ACM re same (.2).	2.1	\$735.00	\$1,543.50
5/1/2019	JPW	Review and revise draft brief.	5.7	\$735.00	\$4,189.50
5/1/2019	KCM	Meet w/ JPW re opposition brief (.3); meet w/ JAL re proposed edits (.2); teleconference w/ JPW and JAL re proposed edits (.2); review/edit brief re FOF/COL and review/analyze related materials (3.8).	4.5	\$775.00	\$3,487.50
5/1/2019	KMD	Review/revise reply to UST & North River proposed FOF (2.1); discuss same w/ JPW (0.1).	2.2	\$505.00	\$1,111.00
5/1/2019	BAW	Conduct research and prepare materials re trust issues.	0.7	\$280.00	\$196.00
5/1/2019	CG	Citecheck reply re FOF.	3.1	\$325.00	\$1,007.50
5/2/2019	ACM	Review revised brief (.6); exchange e-mails re trust issues (.1); exchange e-mails re brief (.1).	0.8	\$840.00	\$672.00

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SERVICES	

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan 8	k Disclosu	ure Statement			
5/2/2019	JAL	Analyze issues re opposition to objectors' proposed FOF (1.6); revisions and editing re same (3.6); review response re settlement objection (0.1).	5.3	\$735.00	\$3,895.50
5/2/2019	JPW	Emails re opposition brief (0.8); meet w/ KCM re same (0.4).	0.8	\$735.00	\$588.00
5/2/2019	JPW	Review and revise reply brief.	0.6	\$735.00	\$441.00
5/2/2019	KCM	Communication w/ JAL re opposition brief (.3); review/edit opposition brief and review/analyze related materials (2.9); meetings w/ JPW re same (.4).	3.6	\$775.00	\$2,790.00
5/2/2019	KMD	Review/revise reply to UST & North River proposed FOF (1.4); discuss same w/ CG (0.2).	1.6	\$505.00	\$808.00
5/2/2019	CG	Citecheck reply re FOF (4.1); confer w/ KMD re same (.2).	4.3	\$325.00	\$1,397.50
5/3/2019	ACM	Exchange e-mails re trust documents (.1); review recent filings (.2); exchange e-mails re brief (.1).	0.4	\$840.00	\$336.00
5/3/2019	JAL	Correspondence re response to objectors' proposed FOF (0.1); confer w/ JPW re same (0.2); edit and finalize same (2.2); analyze issues re response to North River's objections to settlements (0.3).	2.8	\$735.00	\$2,058.00
5/3/2019	JAL	Review Debtors' objections to proofs of claims.	0.1	\$735.00	\$73.50
5/3/2019	JPW	Meet w/ JAL re response to proposed FOF (0.2); meet w/ KMD re same (0.2); review and edit same (3.4); emails and communications re same (2.1).	5.9	\$735.00	\$4,336.50
5/3/2019	KMD	Prepare reply to UST & North River proposed FOF (1.6); meet w/ JPW re same (.2).	1.8	\$505.00	\$909.00
5/3/2019	CG	Citecheck, revise, and finalize reply re FOF (3.0); communications w/ KMD re same (.2).	3.2	\$325.00	\$1,040.00
5/6/2019	JAL	Review objectors' response briefs to proposed FOF (1.3); review/analysis of settlement-related materials (2.5); meet w/ JPW re insurance issues (.2).	4.0	\$735.00	\$2,940.00
5/6/2019	JPW	Emails re insurance issues (.5); meet w/ JAL re same (.2); review confirmation filings (.8).	1.5	\$735.00	\$1,102.50
5/7/2019	ACM	Exchange e-mails re trust issues (.6); teleconference JPW re same (.1).	0.7	\$840.00	\$588.00
5/7/2019	JAL	Emails re North River's settlement objections (0.9); review/analysis of materials re drafting response to same (1.6).	2.5	\$735.00	\$1,837.50
5/7/2019	JPW	Emails re trust issues (1.1); call w/ ACM re same (.1).	1.2	\$735.00	\$882.00
5/8/2019	JAL	Analyze issues re response to North River's objections.	6.3	\$735.00	\$4,630.50

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan &	Disclosu	ure Statement			
5/8/2019	CG	Review hearing transcripts and communications w/ KCM re same (.3); prepare excerpts re same (.8).	1.1	\$325.00	\$357.50
5/9/2019	ACM	Confer w/ JPW re plan issue.	0.2	\$840.00	\$168.00
5/9/2019	JAL	Draft reply brief re insurance settlements.	8.3	\$735.00	\$6,100.50
5/9/2019	JPW	Meet w/ ACM re plan issue (.2); review related materials and draft emails re same (1.3).	1.5	\$735.00	\$1,102.50
5/10/2019	JAL	Further drafting and revisions to reply brief re settlements.	6.6	\$735.00	\$4,851.00
5/11/2019	JAL	Draft and revise reply brief re settlements.	3.8	\$735.00	\$2,793.00
5/12/2019	JAL	Revise reply brief re insurance settlements.	2.3	\$735.00	\$1,690.50
5/13/2019	ACM	Exchange e-mails re hearing.	0.1	\$840.00	\$84.00
5/13/2019	JAL	Revise reply brief re insurance settlements (1.7); meet w/ KCM and JPW re same (0.2); call w/ J. Prol re same (0.2).	2.1	\$735.00	\$1,543.50
5/13/2019	JPW	Review draft brief (2.2); teleconference K. Quinn re insurance issues (0.2); meet w/ JAL and KCM re insurance issues (0.2).	2.6	\$735.00	\$1,911.00
5/13/2019	KCM	Meet w/ JAL and JPW re insurance issues.	0.2	\$775.00	\$155.00
5/13/2019	KMD	Review and revise reply ISO insurance settlements.	1.7	\$505.00	\$858.50
5/13/2019	CG	Review, revise, and citecheck reply brief re settlements.	1.7	\$325.00	\$552.50
5/14/2019	JAL	Review reply brief re insurance settlements.(0.2); revise and edit same (0.9).	1.1	\$735.00	\$808.50
5/14/2019	JPW	Review draft reply brief (1.3); emails re mediation (0.4).	1.7	\$735.00	\$1,249.50
5/14/2019	KMD	Review and revise reply ISO insurance settlements.	1.5	\$505.00	\$757.50
5/14/2019	CG	Review, revise, and citecheck reply brief re settlements.	3.5	\$325.00	\$1,137.50
5/15/2019	JAL	Review revised reply brief (1.2); email w/ KMD re same (0.2); review/analysis of revised agreement (0.6); review materials re mediation prep (0.2).	2.2	\$735.00	\$1,617.00
5/15/2019	CG	Review, revise, and finalize reply brief re settlements (1.1); attention to telephonic court appearances and communications re same (.8).	1.9	\$325.00	\$617.50
5/17/2019	ACM	Exchange e-mails re confirmation hearing.	0.1	\$840.00	\$84.00
5/17/2019	JAL	Attend North River mediation (7.8); email re same (0.4).	8.2	\$735.00	\$6,027.00
5/17/2019	JPW	Research pending case developments (1.3); emails re trust and insurance issues (.6).	1.9	\$735.00	\$1,396.50

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SERVICES

Person	Description of Services	Hours	Rate	Amount
Disclosu	re Statement			
JAL	Confer w/ JPW re North River mediation (0.3); review/analyze revised agreement (2.4).	2.7	\$735.00	\$1,984.50
JPW	Meet w/ JAL re case status (0.3); emails re insurance issues (0.2).	0.5	\$735.00	\$367.50
ACM	Exchange e-mails re confirmation hearing (.1); conference E. Harron re same (.1).	0.2	\$840.00	\$168.00
JAL	Further review re draft agreement and related materials (3.2); confer w/ KMD re same (0.3); analyze materials re same (1.5); confer w/ JPW re plan issue (0.2).	5.2	\$735.00	\$3,822.00
JPW	Meet w/ KCM re plan issue (0.3); emails re plan issues (0.4); meet w/ JAL re plan issue (0.2).	0.9	\$735.00	\$661.50
KCM	Meet w/ JPW re POR issues (.3); review/analyze materials re plan issues (.4).	0.7	\$775.00	\$542.50
KMD	Review and revise agreements (.9); meet w/ JAL re same (.3).	1.2	\$505.00	\$606.00
ACM	Exchange e-mails re confirmation issues and next steps (.1); teleconference w/ JPW re same (.4).	0.5	\$840.00	\$420.00
JAL	Attend hearing (1.3); calls w/ JPW re next steps (0.5); confer w/ KMD re same (0.3); draft email re same (0.3); confer w/ KMD re draft agreement (0.2); analyze confirmation issues (1.0).	3.8	\$735.00	\$2,793.00
JPW	Attend hearing (1.3); teleconference J. Prol re same (0.3); teleconference ACM re same (0.4); emails re same (1.4); review audio file (0.7); meet w/ KCM re same (0.2); teleconferences JAL re next steps (0.5).	4.8	\$735.00	\$3,528.00
KCM	Meet w/ JPW re hearing and next steps.	0.2	\$775.00	\$155.00
KMD	Review and revise agreements (.7); confer w/ JAL re same (0.2); discuss next steps w/ JAL (0.3); review memo re same (0.2).	1.4	\$505.00	\$707.00
ACM	Review hearing transcript (.9); exchange e-mails re same (.1); review trust documents and proposed changes to same (.7).	1.7	\$840.00	\$1,428.00
JAL	Review/analysis of materials re confirmation issues (0.7); email correspondence re same (0.3); draft email to J. Sinclair re same (0.3).	1.3	\$735.00	\$955.50
JPW	Emails re plan issues.	0.7	\$735.00	\$514.50
KMD	Review and revise agreements.	1.4	\$505.00	\$707.00
JPW	Emails re plan issues.	0.5	\$735.00	\$367.50
KMD	Review and revise agreements.	0.7	\$505.00	\$353.50
	A Disclosur JAL  JPW  ACM  JAL  JPW  KCM  KMD  ACM  JAL  JPW  KCM  KMD  ACM  JAL  JPW  KMD  ACM  JAL  JPW  KMD  ACM  JAL  JPW	A Disclosure Statement  JAL Confer w/ JPW re North River mediation (0.3); review/analyze revised agreement (2.4).  JPW Meet w/ JAL re case status (0.3); emails re insurance issues (0.2).  ACM Exchange e-mails re confirmation hearing (.1); conference E. Harron re same (.1).  JAL Further review re draft agreement and related materials (3.2); confer w/ KMD re same (0.3); analyze materials re same (1.5); confer w/ JPW re plan issue (0.2).  JPW Meet w/ KCM re plan issue (0.3); emails re plan issues (0.4); meet w/ JAL re plan issue (0.2).  KCM Meet w/ JPW re POR issues (.3); review/analyze materials re plan issues (.4).  KMD Review and revise agreements (.9); meet w/ JAL re same (.3).  ACM Exchange e-mails re confirmation issues and next steps (.1); teleconference w/ JPW re same (.4).  JAL Attend hearing (1.3); calls w/ JPW re next steps (0.5); confer w/ KMD re same (0.3); draft email re same (0.3); confer w/ KMD re draft agreement (0.2); analyze confirmation issues (1.0).  JPW Attend hearing (1.3); teleconference J. Prol re same (0.3); teleconference ACM re same (0.4); emails re same (1.4); review audio file (0.7); meet w/ KCM re same (0.2); teleconferences JAL re next steps (0.5).  KCM Meet w/ JPW re hearing and next steps.  KMD Review and revise agreements (.7); confer w/ JAL re same (0.2); discuss next steps w/ JAL (0.3); review memo re same (0.2).  ACM Review hearing transcript (.9); exchange e-mails re same (.1); review trust documents and proposed changes to same (.7).  JAL Review/analysis of materials re confirmation issues (0.7); email correspondence re same (0.3); draft email to J. Sinclair re same (0.3).  JPW Emails re plan issues.  KMD Review and revise agreements.	Disclosure Statement  JAL Confer w/ JPW re North River mediation (0.3); review/analyze revised agreement (2.4).  JPW Meet w/ JAL re case status (0.3); emails re insurance issues (0.2).  ACM Exchange e-mails re confirmation hearing (.1); conference E. Harron re same (.1).  JAL Further review re draft agreement and related materials (3.2); confer w/ KMD re same (0.3); analyze materials re same (1.5); confer w/ JPW re plan issue (0.2).  JPW Meet w/ KCM re plan issue (0.3); emails re plan issues (0.4); meet w/ JAL re plan issue (0.2).  KCM Meet w/ JPW re POR issues (.3); review/analyze materials re plan issues (.4).  KMD Review and revise agreements (.9); meet w/ JAL re same (.3).  ACM Exchange e-mails re confirmation issues and next steps (.1); teleconference w/ JPW re next steps (0.5); confer w/ KMD re same (0.3); draft email re same (0.3); confer w/ KMD re draft agreement (0.2); analyze confirmation issues (1.0).  JPW Attend hearing (1.3); calls w/ JPW re next steps (0.5); confer w/ KMD re draft agreement (0.2); analyze confirmation issues (1.0).  JPW Attend hearing (1.3); teleconference J. Prol re same (0.3); teleconference ACM re same (0.4); emails re same (1.4); review audio file (0.7); meet w/ KCM re same (0.2); teleconferences JAL re next steps (0.5).  KCM Meet w/ JPW re hearing and next steps.  CMM Review and revise agreements (.7); confer w/ JAL re same (0.2); discuss next steps w/ JAL (0.3); review memo re same (0.2).  ACM Review hearing transcript (.9); exchange e-mails re same (.1); review trust documents and proposed changes to same (.7).  JAL Review/analysis of materials re confirmation issues (0.7); email correspondence re same (0.3); draft email to J. Sinclair re same (0.3).  JPW Emails re plan issues.  C.7  KMD Review and revise agreements.	Disclosure Statement  JAL Confer w/ JPW re North River mediation (0.3); review/analyze revised agreement (2.4).  JPW Meet w/ JAL re case status (0.3); emails re insurance issues (0.2).  ACM Exchange e-mails re confirmation hearing (.1); 0.2 \$840.00 conference E. Harron re same (.1).  JAL Further review re draft agreement and related materials (3.2); confer w/ KMD re same (0.3); analyze materials re same (1.5); confer w/ JPW re plan issue (0.2).  JPW Meet w/ KCM re plan issue (0.3); emails re plan issues (0.4); meet w/ JAL re plan issue (0.2).  KCM Meet w/ JPW re POR issues (.3); review/analyze materials re plan issues (0.4); meet w/ JAL re plan issue (0.2).  KMD Review and revise agreements (.9); meet w/ JAL re same (.3).  ACM Exchange e-mails re confirmation issues and next steps (.1); teleconference w/ JPW re same (.4).  JAL Attend hearing (1.3); calls w/ JPW re next steps (0.5); confer w/ KMD re draft agreement (0.2); analyze confirmation issues (1.0).  JPW Attend hearing (1.3); teleconference JP Prol re same (0.3); teleconference ACM re same (0.4); emails re same (0.3); teleconference ACM re same (0.4); emails re same (1.4); review audio file (0.7); meet w/ JPW re hearing and next steps JAL re next steps (0.5).  KCM Meet w/ JPW re hearing and next steps.  KMD Review and revise agreements (.7); confer w/ JAL re same (0.2); discuss next steps w/ JAL (0.3); review memo re same (0.2).  ACM Review and revise agreements (.7); confer w/ JAL re same (0.2); discuss next steps w/ JAL (0.3); review memo re same (0.2).  ACM Review hearing transcript (.9); exchange e-mails re same (.1); review trust documents and proposed changes to same (.7).  JAL Review/analysis of materials re confirmation issues (0.7); cmail correspondence re same (0.3); draft email to J. Sinclair re same (0.3).  JPW Emails re plan issues.  KMD Review and revise agreements.  La \$505.00  S735.00  S735.00

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan	& Disclosu	re Statement			
5/28/2019	ACM	Review hearing transcript, trust documents (.9); conference JPW re same (1.0); teleconferences JPW re same (.4); teleconference KCM re same (.1); exchange e-mails re same (.1); revise trust documents (2.9).	5.4	\$840.00	\$4,536.00
5/28/2019	JAL	Confer w/ JPW re plan issues (0.4); correspondence re same (0.1); review/analysis of materials re insurance settlements (1.1).	1.6	\$735.00	\$1,176.00
5/28/2019	JPW	Emails re confirmation issues (1.2); meet w/ JAL x2 re plan issue (0.4); meet w/ KCM re same (0.2); meet w/ ACM re trust issues (1.0); research same (1.7); teleconferences ACM re same x2 (0.4).	4.9	\$735.00	\$3,601.50
5/28/2019	KCM	Meet w/ JPW re plan issues (.2); teleconference w/ ACM re same (.1).	0.3	\$775.00	\$232.50
5/29/2019	ACM	Revise trust documents (3.9); conference JPW, KCM, JAL re trust issues (1.0).	4.9	\$840.00	\$4,116.00
5/29/2019	JAL	Review and comments on draft agreement (3.5); confer w/ ACM, JPW, and KCM re plan-related materials and next steps (1.0); call w/ K. Quinn re insurance issues (0.2).	4.7	\$735.00	\$3,454.50
5/29/2019	JPW	Emails re confirmation issues (0.9); meet w/ ACM, KCM, JAL re confirmation issues (1.0).	1.9	\$735.00	\$1,396.50
5/29/2019	KCM	Review/analyze trust documents and related materials and plan/prepare for meeting (.3); meet w/ ACM, JPW and JAL re trust issues (1.0).	1.3	\$775.00	\$1,007.50
5/30/2019	ACM	Conference JPW, JAL re plan issues (.3); revise same (2.7); teleconference Debtors, FCR, insurance counsel, JPW, KCM, and JAL re case status and next steps (.7); conference JPW, KCM, JAL re same (.1); review related materials re same (.9).	4.7	\$840.00	\$3,948.00
5/30/2019	JAL	Confer w/ ACM and JPW re plan issues and next steps (0.3); review/analysis of materials re same (1.3); teleconference w/ Plan Proponents' counsel, ACM, KCM, and JPW re confirmation issues (0.7); review plan-related materials (0.2); confer w/ JPW, KCM, and JAL re next steps (.1).	2.6	\$735.00	\$1,911.00
5/30/2019	JPW	Review revisions to draft plan (1.4); teleconference J. Prol re confirmation issues (0.3); meet w/ ACM, JAL re same (0.3); emails re confirmation (0.4); teleconference Debtors, FCR, insurance counsel, JAL, KCM, ACM re confirmation and next steps (0.7); meet w/ JAL, KCM, ACM re same (0.1).	5.0	\$735.00	\$3,675.00
5/30/2019	KCM	Meet w/ ACM, JPW, and JAL re case status and next steps (.1); teleconference Debtors, FCR, insurance counsel, ACM, JPW, and JAL re same (.7).	0.8	\$775.00	\$620.00

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan 8	& Disclosu	re Statement			
5/31/2019	ACM	Conference JPW re plan issues (.3); teleconference re same (.3).	0.6	\$840.00	\$504.00
5/31/2019	JAL	Further review re plan-related materials (0.4); attend status conference (0.3); revise draft agreement (5.4).	6.1	\$735.00	\$4,483.50
5/31/2019	JPW	Attend telephonic status conference (0.3); meet w/ ACM re plan issues (0.3); review revised plan documents (0.9); emails re plan issues (0.7).	2.2	\$735.00	\$1,617.00
		Total	204.80		\$142,223.00
.15 Comn	nittee Mee	tings/Conferences			
5/3/2019	ACM	Email JPW re update to Committee.	0.1	\$840.00	\$84.00
5/13/2019	KCM	Teleconference w/ Committee member re mediation.	0.2	\$775.00	\$155.00
5/18/2019	JAL	Email to constituent (0.3); draft and revise email to Committee (0.5).	0.8	\$735.00	\$588.00
5/22/2019	JAL	Review and comment on draft memo to Committee.	0.2	\$735.00	\$147.00
5/22/2019	JPW	Prepare memo to Committee re hearing and next steps.	1.2	\$735.00	\$882.00
5/22/2019	KCM	Review/analyze memo to Committee.	0.3	\$775.00	\$232.50
5/24/2019	ACM	Exchange e-mails re Committee call.	0.1	\$840.00	\$84.00
5/29/2019	ACM	E-mail Committee re trust documents.	0.2	\$840.00	\$168.00
5/30/2019	ACM	Teleconference JPW re Committee call (.1); prepare for Committee call (.5); participate in Committee call (1.0); conference JPW, KCM, JAL re same (.2); exchange e-mails re same (.1).	2.1	\$840.00	\$1,764.00
5/30/2019	JAL	Attend Committee call (1.0); prepare for Committee call (0.3); meet w/ ACM, JPW, and KCM re same (.2).	1.5	\$735.00	\$1,102.50
5/30/2019	JPW	Prep for Committee call (0.8); call w/ ACM re same (.1); attend Committee call (1.0); conference ACM, KCM, JAL re same (.2).	2.1	\$735.00	\$1,543.50
5/30/2019	KCM	Review/analyze materials re Committee issues (.2); attend Committee call (1.0); meet w/ ACM, JPW, and JAL re same (.2).	1.4	\$775.00	\$1,085.00
		Total	10.20		\$7,835.50
.16 Trave	I				
5/16/2019	JAL	Travel to NYC for mediation.	4.5	\$367.50	\$1,653.75
5/17/2019	JAL	Return travel from NYC.	3.7	\$367.50	\$1,359.75
		Total	8.20		\$3,013.50

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.18 Fee A	pplication	ns-Others			
5/6/2019	CG	Communications w/ Charter Oak re upcoming fee applications.	0.2	\$325.00	\$65.00
5/7/2019	CG	Review and revise Charter Oak interim fee application (1.1); communications w/ Charter Oak re same (.2).	1.3	\$325.00	\$422.50
5/23/2019	CG	Review Charter Oak monthly (.4); communications re same (.1).	0.5	\$325.00	\$162.50
5/24/2019	JPW	Review Charter Oak monthly.	0.2	\$735.00	\$147.00
		Total	2.20		\$797.00
		Total Professional Services	249.9		\$167,422.50

#### PERSON RECAP

Person		Title	Hours	Rate	Amount
JAL	Jeffrey A. Liesemer	Member	96.5	\$735.00	\$70,927.50
JAL	Jeffrey A. Liesemer	Member	8.2	\$367.50	\$3,013.50
KCM	Kevin C. Maclay	Member	17.3	\$775.00	\$13,407.50
ACM	Ann C. McMillan	Member	26.0	\$840.00	\$21,840.00
JPW	James P. Wehner	Member	54.4	\$735.00	\$39,984.00
KMD	Kevin M. Davis	Associate	15.8	\$505.00	\$7,979.00
CG	Cecilia Guerrero	Paralegal	31.0	\$325.00	\$10,075.00
BAW	Brigette A. Wolverton	Paralegal	0.7	\$280.00	\$196.00

#### DISBURSEMENTS

Date	Description of Disbursements	Amount
05/14/2019	Epiq eDiscovery Solutions - Services Feb. 2019 [.01]	\$2.28
05/14/2019	Epiq eDiscovery Solutions - Services Mar. 2019 [.01]	\$2.28
05/23/2019	Trvl Exp - Ground Transportation re mediation (JAL) [.16]	\$11.33
05/23/2019	Conf. Meals - Dinner re mediation (JAL) [.16]	\$175.36
05/23/2019	Trvl Exp - Meals (JAL) [.16]	\$14.28
05/23/2019	Trvl Exp - Hotel plus fees and taxes (JAL) [.16]	\$840.03
05/23/2019	Trvl Exp - Ground Transportation re mediation (JAL) [.16]	\$12.14
05/23/2019	Trvl Exp - Misc. tips during travel [.16]	\$10.00
05/31/2019	Database Research - Westlaw - CMG [.01]	\$555.19
05/31/2019	Database Research - Westlaw - JAL [.01]	\$389.59

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DISBURSEMENTS

Date	Description of Disbursements	Amount
05/31/2019	Database Research Lexis - CMG [.01]	\$99.87
	Total Disbursements	\$2,112.35
	Total Services	\$167,422.50
	Total Disbursements	\$2,112.35
	Total Current Charges	\$169,534.85

## EXHIBIT B

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

John A. Fialcowitz, Esq.
THE LAW OFFICE OF JOHN A.
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973.532.7208
John@fialcowitzlaw.com

Proposed Local Counsel for the Official Committee of Asbestos Claimants Order Filed on November 9, 2018 by Clerk U.S. Bankruptcy Court District of New Jersey

### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re: : Chapter 11

DURO DYNE NATIONAL CORP., et al., : Case No. 18-27963 (MBK)

Debtors.<sup>1</sup> : (Jointly Administered)

# [PROPOSED] ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF CAPLIN & DRYSDALE, CHARTERED, AS THE COMMITTEE'S COUNSEL, EFFECTIVE NUNC PRO TUNC AS OF SEPTEMBER 26, 2018

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**.

DATED: November 9, 2018

Honorable Michael B. Kaplan United States Bankruptcy Judge Case 18-27963-MBK Doc 269 Filed **06/29/19** Entered 06/09/19 15:02:58 Desc Main DiDocument Plage 12 of 20

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Duro Dyne National Corp., et al.

Case No.:

Debtor:

18-27963 (MBK)

Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Caption:

Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018

Before this Court is the Application of the Official Committee of Asbestos Claimants for an Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018 (the "Application"), which was filed by the Official Committee of Asbestos Claimants (the "Committee") on October 29, 2018. Based on the record herein, and after due deliberation thereon, this Court finds and concludes that (i) the law firm of Caplin & Drysdale, Chartered ("Caplin & **Drysdale**"), does not represent any entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors' estates in connection with the matters for which the Committee proposes to employ Caplin & Drysdale; (ii) Caplin & Drysdale is a "disinterested person" pursuant to §§ 101(14) and 328(c) of the Bankruptcy Code; (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary; and (iv) the Committee's employment and retention of Caplin & Drysdale as its counsel should be approved. Accordingly, **IT IS HEREBY ORDERED**, that:

- 1. The Application is granted and approved;
- 2. The Committee is authorized to employ and retain Caplin & Drysdale as its counsel on the terms set forth in the Application, pursuant to §§ 328 and 1103 of the Bankruptcy Code, effective *nunc pro tunc* as of September 26, 2018;
- 3. Caplin & Drysdale shall be compensated in accordance with the procedures set forth in §§ 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the orders and rules of this Court, and such other procedures as may be fixed by order of this Court;

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Debtor: Duro Dyne National Corp., et al.

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the

Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived;

- 5. This Order shall be immediately effective and enforceable upon its entry; and
- 6. The Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.